

PROCESS NOTE ON KYC DATA FETCHING FROM CVL
KRA CLIENT LOGIN

Dear NJ Wealth Partner,

Greetings from NJ India!!!

We are glad to inform you that a client can fetch his/her KYC data directly from CVL-KRA Client Login. Regarding the same we are sharing the process note with you all, so that you can guide your clients if it is required anytime.

This facility shall be more important for NRI E Wealth A/C activation, where our partners face challenges to fill up the KYC address on FEMA Declaration.

This will help us to minimize the "Not Approved" cases due to address mismatch on FEMA according to the KYC.

Important notes on the process:

- This facility is only available with those clients, where the KYC is registered with CDSL (CVL)

We believe that this process note would be warmly welcomed by our valued Partners to provide support to the clients in getting KYC Details.

PROCESS NOTE

Warm Regards,

NJ India Invest Pvt Ltd.

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